



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

6/8/2020

Issue Number	170415
Tender Type	Reopening
Tender Date	10/8/2020
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB8 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB1 Billion
Interest Type	Fixed
Coupon Rate	4.39%
Interest Payment Frequency	Annually
Interest Payment Date	September 8th
Original Tenor	10 Years
Issue and Settlement Date	12/8/2020
Listing Date	14/8/2020
Value Date	8/9/2017
Maturity Date	8/9/2027
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co. Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>